

Monday, June 19, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa masih kurang menentu. Walaupun pasar saham AS meningkat pada hari Jumat, namun kadar kenaikan hanya 0,1% untuk indeks Dow Jones dan 0,03% untuk indeks S&P 500. Adanya data yang menunjukkan bahwa level kepercayaan konsumen menurun ke level terendah sejak pilpres AS bulan November tahun lalu merupakan salah satu faktor yang memberatkan sentimen pasar.
- **Indonesia:** Kantor pajak Depkeu dikabarkan telah menuntaskan perjanjian kerjasama dengan pihak Hong Kong untuk menjalankan komunikasi mengenai informasi tentang wajib pajak Indonesia yang mempunyai rekening di Hong Kong.

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Analisa Sekilas

- **FX:** GBP sedang menjadi sorotan pelaku pasar dengan dijadwalkan bermulainya negosiasi Brexit antara pihak UK dan Uni Eropa hari ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13299	EUR-USD	1,1198	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14856,70	GBP-USD	1,2783	DJIA	21384,28	24,38
GBP-IDR	16972,51	USD-JPY	110,88	Nasdaq	6151,76	-13,74
JPY-IDR	119,45	AUD-USD	0,7621	Nikkei 225	19943,26	111,44
AUD-IDR	10115,81	NZD-USD	0,7254	STI	3231,44	-0,65
CAD-IDR	10039,85	USD-CAD	1,3213	KLCI	1791,31	1,30
SGD-IDR	9606,79	USD-CHF	0,9733	JCI	5723,64	-52,65
MYR-IDR	3109,85	USD-NOK	8,4558	Baltic Dry	851,00	-4,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)			Tenor	Imbal Hasil (%)	
O/N	4,38			1Y	6,16	
1 Minggu	4,86			2Y	6,43	
1 Bulan	6,14			5Y	6,67	
3 Bulan	6,86			10Y	6,82	
6 Bulan	7,10			15Y	7,36	
12 Bulan	7,28			20Y	7,54	

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

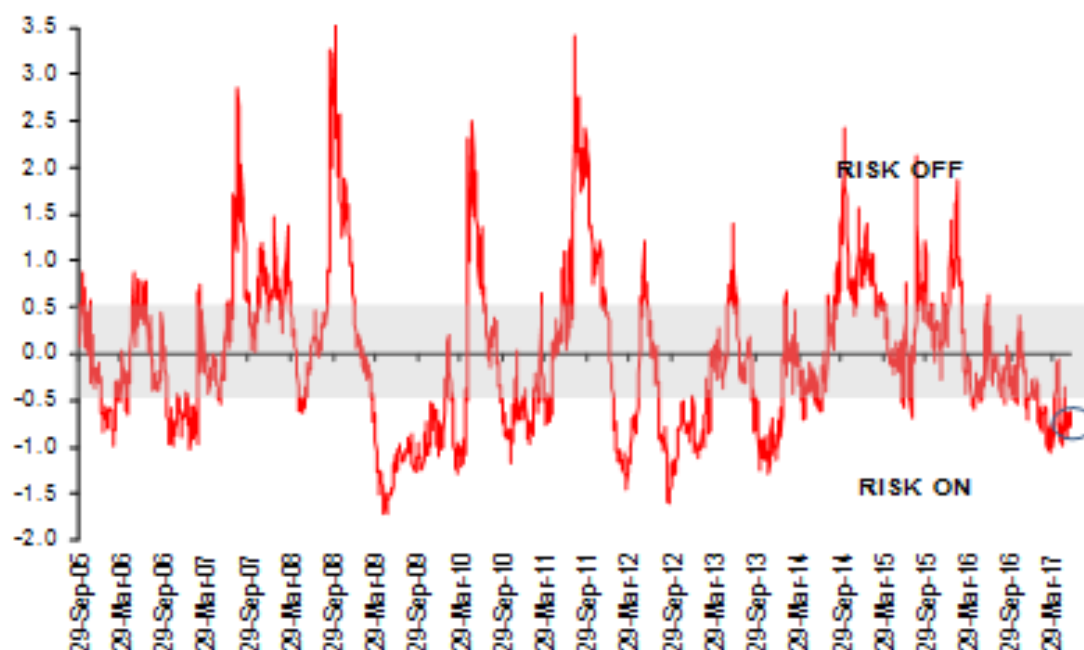
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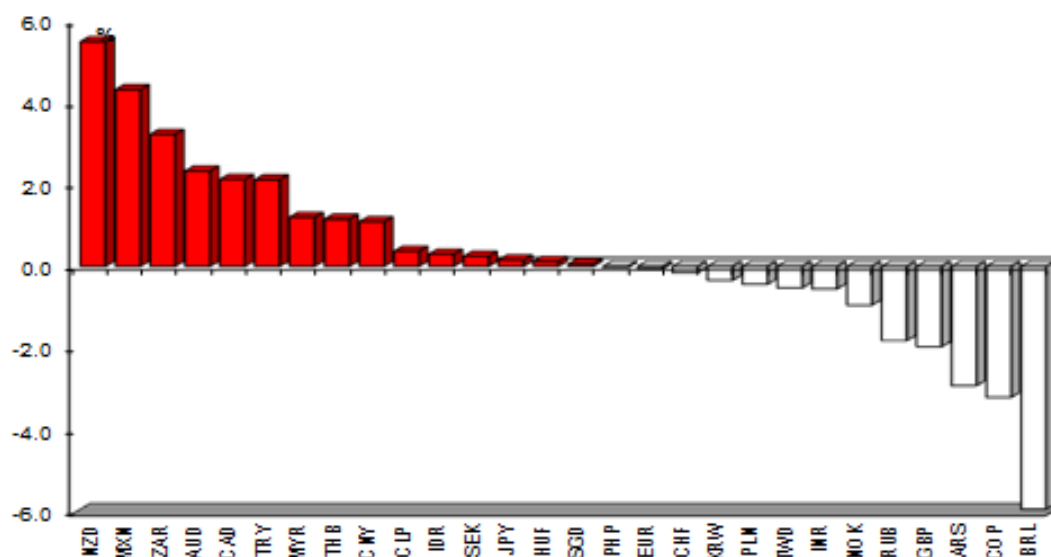
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised
06/16/2017 04:00	US	Total Net TIC Flows	Apr	--	\$65.8b	-\$0.7b	\$9.3b
06/16/2017 04:00	US	Net Long-term TIC Flows	Apr	--	\$1.8b	\$59.8b	\$59.7b
06/16/2017 05:00	SK	Export Price Index MoM	May	--	-1.00%	0.50%	0.70%
06/16/2017 05:00	SK	Export Price Index YoY	May	--	5.30%	8.70%	8.90%
06/16/2017 05:00	SK	Import Price Index YoY	May	--	4.10%	9.30%	9.20%
06/16/2017 06:30	NZ	BusinessNZ Manufacturing PMI	May	--	58.5	56.8	56.9
06/16/2017 08:30	SI	NODX SA MoM	May	4.20%	8.10%	-9.00%	--
06/16/2017 08:30	SI	NODX YoY	May	-5.60%	-1.20%	-0.70%	-0.80%
06/16/2017 08:30	SI	Electronic Exports YoY	May	11.90%	23.30%	4.80%	--
06/16/2017 10:54	JN	BOJ Policy Balance Rate	Jun-16	-0.10%	-0.10%	-0.10%	--
06/16/2017 11:00	NZ	Non Resident Bond Holdings	May	--	61.40%	61.50%	--
06/16/2017 14:00	EC	EU27 New Car Registrations	May	--	7.60%	-6.60%	--
06/16/2017 14:45	FR	Wages QoQ	1Q F	0.60%	0.60%	0.60%	--
06/16/2017 15:30	TH	Foreign Reserves	Jun-09	--	\$184.1b	\$185.0b	--
06/16/2017 16:00	IT	Trade Balance Total	Apr	--	3601m	5418m	5306m
06/16/2017 17:00	EC	CPI MoM	May	-0.10%	-0.10%	0.40%	0.40%
06/16/2017 17:00	EC	CPI YoY	May F	1.40%	1.40%	1.90%	1.90%
06/16/2017 17:00	EC	CPI Core YoY	May F	0.90%	0.90%	0.90%	--
06/16/2017 20:30	CA	Int'l Securities Transactions	Apr	--	10.60b	15.13b	15.05b
06/16/2017 20:30	US	Housing Starts	May	1220k	1092k	1172k	1156k
06/16/2017 20:30	US	Building Permits	May	1249k	1168k	1229k	1228k
06/16/2017 22:00	US	U. of Mich. Sentiment	Jun P	97	94.5	97.1	--
06/19/2017 05:00	SK	PPI YoY	May	--	3.50%	4.00%	3.80%
06/19/2017 06:00	NZ	Westpac Consumer Confidence	2Q	--	113.4	111.9	--
06/19/2017 07:01	UK	Rightmove House Prices MoM	Jun	--	-0.40%	1.20%	--
06/19/2017 07:01	UK	Rightmove House Prices YoY	Jun	2.80%	1.80%	3.00%	--
06/19/2017 07:50	JN	Trade Balance	May	¥43.3b	--	¥481.7b	¥481.1b
06/19/2017 07:50	JN	Trade Balance Adjusted	May	¥345.5b	--	¥97.6b	--
06/19/2017 07:50	JN	Exports YoY	May	16.00%	--	7.50%	--
06/19/2017 09:30	AU	New Motor Vehicle Sales MoM	May	--	--	0.30%	--
06/19/2017 09:30	AU	New Motor Vehicle Sales YoY	May	--	--	0.10%	--
06/19/2017	HK	Composite Interest Rate	May	--	--	0.32%	--
06/19/2017	PH	BoP Overall	May	--	--	\$917m	--
06/19/2017 06/30	PH	Budget Balance PHP	May	--	--	52.8b	--

Source: Bloomberg

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